

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re: U.S.A. Dawgs, Inc.

Case No. BK-S-18-10453

**CHAPTER 11
MONTHLY OPERATING REPORT
(GENERAL BUSINESS CASE)**

SUMMARY OF FINANCIAL STATUS

MONTH ENDED: Feb-18PETITION DATE: 01/31/18

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in \$1

2. **Asset and Liability Structure**

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
a. Current Assets	\$6,565,215		
b. Total Assets	\$19,761,317		\$19,538,854
c. Current Liabilities	\$10,789		
d. Total Liabilities	\$9,388,104		\$7,642,602

3. **Statement of Cash Receipts & Disbursements for Month**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
a. Total Receipts	\$264,708		\$0
b. Total Disbursements	\$198,716		\$0
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$65,992	\$0	\$0
d. Cash Balance Beginning of Month	\$31,647		\$0
e. Cash Balance End of Month (c + d)	\$97,639	\$0	\$0

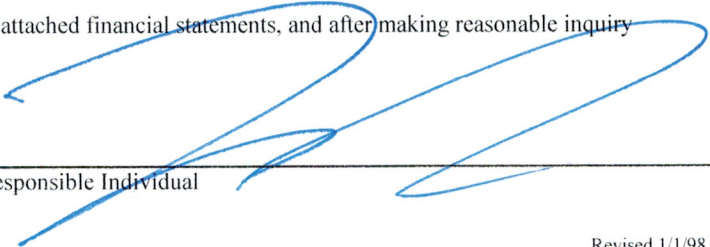
4. **Profit/(Loss) from the Statement of Operations**5. **Account Receivables (Pre and Post Petition)**6. **Post-Petition Liabilities**7. **Past Due Post-Petition Account Payables (over 30 days)**

	<u>Current Month</u>	<u>Prior Month</u>	<u>Cumulative (Case to Date)</u>
4. Profit/(Loss) from the Statement of Operations	(\$17,502)		
5. Account Receivables (Pre and Post Petition)	\$447,879		
6. Post-Petition Liabilities	\$10,789		
7. Past Due Post-Petition Account Payables (over 30 days)	\$0		

At the end of this reporting month:

- | | <u>Yes</u> | <u>No</u> |
|--|------------|-----------|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | NO |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | NO |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | NO |
| 12. Is the estate insured for replacement cost of assets and for general liability? | YES | |
| 13. Are a plan and disclosure statement on file? | | NO |
| 14. Was there any post-petition borrowing during this reporting period? | | NO |
15. Check if paid: Post-petition taxes Y ; U.S. Trustee Quarterly Fees Y ; Check if filing is current for: Post-petition tax reporting and tax returns: Y .
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 03/20/2018Responsible Individual 

STATEMENT OF OPERATIONS

(General Business Case)

For the Month Ended 02/28/18

Current Month

Actual	Forecast	Variance		Cumulative (Case to Date)	Next Month Forecast
\$609,304		\$609,304	Revenues:		
\$187,427		(\$187,427)	1 Gross Sales	\$609,304	
\$421,877	\$0	\$421,877	2 less: Sales Returns & Allowances	\$187,427	
\$129,221		(\$129,221)	3 Net Sales	\$421,877	\$0
\$292,656	\$0	\$292,656	4 less: Cost of Goods Sold (Schedule 'B')	\$129,221	
		\$0	5 Gross Profit	\$292,656	\$0
		\$0	6 Interest		
		\$0	7 Other Income:		
		\$0	8		
		\$0	9		
\$292,656	\$0	\$292,656	10 Total Revenues	\$292,656	\$0
		\$0	Expenses:		
\$74,748		(\$74,748)	11 Compensation to Owner(s)/Officer(s)	\$0	
\$8,546		(\$8,546)	12 Salaries	\$74,748	
		\$0	13 Commissions	\$0	
		\$0	14 Contract Labor	\$8,546	
		\$0	Rent/Lease:		
\$29,379		(\$29,379)	15 Personal Property	\$0	
\$5,146		(\$5,146)	16 Real Property	\$29,379	
\$0		\$0	17 Insurance	\$5,146	
		\$0	18 Management Fees	\$0	
		\$0	19 Depreciation	\$0	
\$8,991		(\$8,991)	Taxes:		
\$0		\$0	20 Employer Payroll Taxes	\$8,991	
		\$0	21 Real Property Taxes	\$0	
\$67,042		(\$67,042)	22 Other Taxes	\$0	
\$11,804		(\$11,804)	23 Other Selling	\$67,042	
		\$0	24 Other Administrative	\$11,804	
		\$0	25 Interest	\$0	
\$51,402		(\$51,402)	26 Other Expenses:	\$0	
\$45,101		(\$45,101)	27 Advertising	\$51,402	
\$1,185		(\$1,185)	28 Freight/Postage/Shipping	\$45,101	
\$6,815		(\$6,815)	29 Bank SC	\$1,185	
		\$0	30 Healthplan- Employees	\$6,815	
		\$0	31		
		\$0	32		
		\$0	33		
		\$0	34		
\$310,158	\$0	(\$310,158)	35 Total Expenses	\$310,158	\$0
(\$17,502)	\$0	(\$17,502)	36 Subtotal	(\$17,502)	\$0
		\$0	Reorganization Items:		
		\$0	37 Professional Fees		
		\$0	38 Provisions for Rejected Executory Contracts		
		\$0	39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case		
		\$0	40 Gain or (Loss) from Sale of Equipment		
		\$0	41 U.S. Trustee Quarterly Fees		
		\$0	42		
\$0	\$0	\$0	43 Total Reorganization Items	\$0	\$0
(\$17,502)	\$0	(\$17,502)	44 Net Profit (Loss) Before Federal & State Taxes	(\$17,502)	\$0
		\$0	45 Federal & State Income Taxes		
(\$17,502)	\$0	(\$17,502)	46 Net Profit (Loss)	(\$17,502)	\$0

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

BALANCE SHEET
(General Business Case)
For the Month Ended 02/28/18

Assets**Current Assets****From Schedules****Market Value**

1	Cash and cash equivalents - unrestricted		\$97,639
2	Cash and cash equivalents - restricted		
3	Accounts receivable (net)	A	\$447,879
4	Inventory	B	\$5,871,649
5	Prepaid expenses		\$141,263
6	Professional retainers		
7	Other: <u>Employee Advances - Pre-petition</u>		\$6,786
8			
9	Total Current Assets		\$6,565,215

Property and Equipment (Market Value)

10	Real property	C	\$0
11	Machinery and equipment	D	\$39,000
12	Furniture and fixtures	D	\$0
13	Office equipment	D	\$55,000
14	Leasehold improvements	D	\$0
15	Vehicles	D	\$5,000
16	Other: _____	D	
17	_____	D	
18	_____	D	
19	_____	D	
20	_____	D	
21	Total Property and Equipment		\$99,000

Other Assets

22	Loans to shareholders		\$4,532
23	Loans to affiliates		
24	Intangible assets (Net of amortization)		\$3,067,570
25	Long-term refundable deposits		\$25,000
26	Litigation value		\$10,000,000
27			
28	Total Other Assets		\$13,097,102
29	Total Assets		\$19,761,317

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

Liabilities and Equity
(General Business Case)

Liabilities From Schedules

Post-Petition

Current Liabilities

30	Salaries and wages		
31	Payroll taxes		\$3,273
32	Real and personal property taxes		
33	Income taxes		
34	Sales taxes		\$166
35	Notes payable (short term)		
36	Accounts payable (trade)	A	\$7,349
37	Real property lease arrearage		
38	Personal property lease arrearage		
39	Accrued professional fees		
40	Current portion of long-term post-petition debt (due within 12 months)		
41	Other:		
42			
43			
44	Total Current Liabilities		\$10,789

Long-Term Post-Petition Debt, Net of Current Portion

45			
46	Total Post-Petition Liabilities		\$10,789

Pre-Petition Liabilities (allowed amount)

47	Secured claims	F	\$3,758,972
48	Priority unsecured claims	F	\$472,951
49	General unsecured claims	F	\$5,145,392
50	Total Pre-Petition Liabilities		\$9,377,315
51	Total Liabilities		\$9,388,104

Equity (Deficit)

52	Retained Earnings/(Deficit) at time of filing		\$10,511,148
53	Capital Stock Common stock-75000 shares authorized, 1000 issued/outstanding		\$10
54	Additional paid-in capital		\$990
55	Cumulative profit/(loss) since filing of case		(\$17,502)
56	Post-petition contributions/(distributions) or (draws)		
57			
58	Market value adjustment		(\$121,433)
59	Total Equity (Deficit)		\$10,373,213
60	Total Liabilities and Equity (Deficit)		\$19,761,317

SCHEDULES TO THE BALANCE SHEET
(General Business Case)

Schedule A

Accounts Receivable and (Net) Payable

Receivables and Payables Agings	Accounts Receivable [Pre and Post Petition]	Accounts Payable [Post Petition]	Past Due Post Petition Debt
0 -30 Days	\$161,007	\$7,349	
31-60 Days	\$120,552	\$0	
61-90 Days	\$57,606	\$0	\$0
91+ Days	\$136,104		
Total accounts receivable/payable	\$475,268	\$7,349	
Allowance for doubtful accounts	\$27,389		
Accounts receivable (net)	\$447,879		

Schedule B

Inventory/Cost of Goods Sold

<u>Types and Amount of Inventory(ies)</u>	<u>Inventory(ies) Balance at End of Month</u>	<u>Cost of Goods Sold</u>	
		Inventory Beginning of Month	\$6,000,869.86
Retail/Restaurants -		Add -	
Product for resale		Net purchase	
		Direct labor	
Distribution -		Manufacturing overhead	
Products for resale		Freight in	
		Other:	
Manufacturer -			
Raw Materials			
Work-in-progress		Less -	
Finished goods	\$5,871,649	Inventory End of Month	\$5,871,649
		Shrinkage	
Other - Explain		Personal Use	
		Cost of Goods Sold	\$129,221
TOTAL	\$5,871,649		

Method of Inventory Control

Do you have a functioning perpetual inventory system?

Yes y No

How often do you take a complete physical inventory?

Weekly
Monthly
Quarterly
Semi-annually
Annually y

Date of last physical inventory was Cycle and test counts performed

Date of next physical inventory is Unknown

Inventory Valuation Methods

Indicate by a checkmark method of inventory used.

Valuation methods -

FIFO cost
LIFO cost
Lower of cost or market
Retail method
Other x
Explain

Average landed cost

Schedule C
Real Property

Description	<u>Cost</u>	<u>Market Value</u>
Total	\$0	\$0

Schedule D
Other Depreciable Assets

Description	<u>Cost</u>	<u>Market Value</u>
Machinery & Equipment -		
Warehouse equipment & Fixtures	\$106,810	\$35,000
Product molds	\$47,595	\$4,000
Total	\$154,404	\$39,000
Furniture & Fixtures -		
Total	\$0	\$0
Office Equipment -		
Computer equipment	\$32,256	\$5,000
Office equipment & fixtures	\$155,780	\$50,000
Software	\$100,050	
Total	\$288,086	\$55,000
Leasehold Improvements -		
Leaseholds	\$6,016	
Total	\$6,016	\$0
Vehicles -		
Motor Vehicles	\$20,996	\$5,000
Total	\$20,996	\$5,000

Schedule E
Reporting of Pre-Petition Taxes
(As of End of the Current Reporting Period)

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
Federal					
Income Tax Withholding					\$0
FICA - Employee					\$0
FICA - Employer					\$0
Unemployment (FUTA)	\$189				\$189
Income					\$0
Other (Attach List)					\$0
Total Federal Taxes	\$189	\$0	\$0	\$0	\$189
State and Local					
Income Tax Withholding					\$0
Unemployment (UT)	\$3,047				\$3,047
Disability Insurance (DI)					\$0
Empl. Training Tax (ETT)	\$37				\$37
Sales	\$166				\$166
Excise					\$0
Real property					\$0
Personal property					\$0
Income					\$0
Other (Attach List)					\$0
Total State & Local Taxes	\$3,251	\$0	\$0	\$0	\$3,251
Total Taxes	\$3,439	\$0	\$0	\$0	\$3,439

Schedule F
Pre-Petition Liabilities

List Total Claims For Each Classification -	Claimed Amount	Allowed Amount (b)
Secured claims (a)	\$3,758,972	\$3,758,972
Priority claims other than taxes	\$3,190	\$3,190
Priority tax claims	\$469,761	\$469,761
General unsecured claims	\$5,145,392	\$5,145,392

- (a) List total amount of claims even if under secured.
- (b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

Schedule G
Rental Income Information
Not applicable to General Business Cases

Schedule H
Recapitulation of Funds Held at End of Month

	Account 1	Account 2	Account 3	Account 4	Account 5	Account 6
Bank	Wells Fargo	Wells Fargo	Wells Fargo	Paypal	Shopify	Petty Cash
Account Type	Checking	Checking	Checking	Merchant account	Merchant account	
Account No.	1957458118	1957458126	1957458134	HHZ2JTY3RVXZ	10001788	
Account Purpose	Operations	Payroll	Taxes	Payment processin	Payment processing	Misc office exp
Balance, End of Month	\$88,580	\$2,084	\$451	\$2,897	\$3,427	\$200
Total Funds on Hand for all Accounts	\$97,639					

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**Increase/(Decrease) in Cash and Cash Equivalents****For the Month Ended** 02/28/18

		<u>Actual Current Month</u>	<u>Cumulative (Case to Date)</u>
Cash Receipts			
1	Rent/Leases Collected		
2	Cash Received from Sales	\$228,784	
3	Interest Received		
4	Borrowings		
5	Funds from Shareholders, Partners, or Other Insiders	\$250	
6	Capital Contributions		
7	Payment from Gemcap for customer payments	\$34,285	
8	Purchase refunds and SC adjustments	\$1,389	
9			
10			
11			
12	Total Cash Receipts	\$264,708	\$0
Cash Disbursements			
13	Payments for Inventory		
14	Selling		
15	Administrative	\$9,335	
16	Capital Expenditures		
17	Principal Payments on Debt		
18	Interest Paid		
	Rent/Lease:		
19	Personal Property		
20	Real Property	\$29,379	
	Amount Paid to Owner(s)/Officer(s)		
21	Salaries		
22	Draws		
23	Commissions/Royalties		
24	Expense Reimbursements		
25	Other		
26	Salaries/Commissions (less employee withholding)	\$59,508	
27	Contract labor	\$8,546	
	Taxes:		
28	Employee Withholding	\$14,831	
29	Employer Payroll Taxes	\$5,718	
30	Real Property Taxes		
31	Other Taxes		
32	Other Cash Outflows:		
33	Gemcap cash grab	\$43	
34	Bank SC	\$2,042	
35	Healthplan - Employees	\$5,500	
36	Freight/Postage/Shipping	\$58,500	
37	Advertising	\$5,313	
38	Total Cash Disbursements:	\$198,716	\$0
39	Net Increase (Decrease) in Cash	\$65,992	\$0
40	Cash Balance, Beginning of Period	\$31,647	
41	Cash Balance, End of Period	\$97,639	\$0

Wells Fargo Business Choice Checking

Account number: **8118** ■ February 7, 2018 - February 28, 2018 ■ Page 1 of 9**WELLS
FARGO**

U.S.A. DAWGS, INC.
DEBTOR IN POSSESSION
CH 11 CASE #18-10453(NV)
4120 W WINDMILL LN STE 106
LAS VEGAS NV 89139-5855

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
P.O. Box 6995
Portland, OR 97228-6995

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Business Online Banking ☒
Online Statements ☒
Business Bill Pay ☒
Business Spending Report ☒
Overdraft Protection ☐

Activity summary

Beginning balance on 2/7	\$0.00
Deposits/Credits	297,398.80
Withdrawals/Debits	- 208,818.34
Ending balance on 2/28	\$88,580.46
Average ledger balance this period	\$51,654.16

Account number: **8118**

U.S.A. DAWGS, INC.
DEBTOR IN POSSESSION
CH 11 CASE #18-10453(NV)

Nevada account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 321270742

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: 8118 ■ February 7, 2018 - February 28, 2018 ■ Page 2 of 9

**WELLS
FARGO****Transaction history**

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
2/8		Edeposit IN Branch/Store 02/08/18 10:15:49 Am 4182 Blue Diamond Rd Las Vegas NV 8118	49,327.44		49,327.44
2/9		Deposit	6,126.72		
2/9		Google Test US0013Wat9 U.S.A. Dawgs, Inc.	0.18		
2/9		Online Transfer to U.S.A. Dawgs, Inc. Business Checking xxxxxx8126 Ref #Ib048F8Rjl on 02/09/18		32,000.00	
2/9	101	Cashed Check		2,291.67	21,162.67
2/12		Paypal Verifybank 180210 5R87Pwt73Ldl2 USA Dawgs Inc	0.20		
2/12		Paypal Verifybank 180210 5R8Ddtkpjvd12 USA Dawgs Inc	0.20		
2/12		Amznjdjc271r Checkout 180212 Qazv88T66Riokno Payments.Amazon.Com ID#Qazv88T66Riokno	157.04		
2/12		Amznjdjc271r Checkout 180212 U8Pzedsmy6Ycjox Payments.Amazon.Com ID#U8Pzedsmy6Ycjox	342.94		
2/12		Amznjdjc271r Checkout 180212 Yml3Bi1Fw3Mwoln Payments.Amazon.Com ID#Yml3Bi1Fw3Mwoln	777.64		
2/12		Hollarinc8246 USA Dawgs USA Dawgs Payout Through 02/04	4,433.11		
2/12		Paypal Transfer 180211 5R822Adty97By USA Dawgs Inc	7,264.94		
2/12		Shopify Transfer Shopify x	2,221.24		
2/12		Deposit Made In A Branch/Store	21,995.18		
2/12		WT Seq151702 Gemcap Lending I, LLC /Org=Gemcap Lending I, LLC Srf# Gw00000010869034 Trn#180212151702 Rfb# 8532	32,565.45		
2/12		Wire Trans Svc Charge - Sequence: 180212114294 Srf# 0073366043260823 Trn#180212114294 Rfb#		30.00	
2/12		Wire Trans Svc Charge - Sequence: 180212114318 Srf# 0073366043633823 Trn#180212114318 Rfb#		30.00	
2/12		Wire Trans Svc Charge - Sequence: 180212151702 Srf# Gw00000010869034 Trn#180212151702 Rfb# 8532		15.00	
2/12		02/12Bankcard Deposit -0226342417		171.83	
2/12		WT Fed#02572 Bank of America, N /Ftr/Bnf=Livingston International, Inc. Srf# 0073366043260823 Trn#180212114294 Rfb#		4,084.64	
2/12		WT Fed#03136 Citibank, N.A. /Ftr/Bnf=Direct Service Inc. Srf# 0073366043633823 Trn#180212114318 Rfb#		4,955.00	
2/12		Paypal Verifybank 180210 5R87Rqztq8MI2 USA Dawgs Inc		0.40	81,633.74
2/13		Amznjd1S1Vk Checkout 180213 F1Khwu3Wor9Qavs Payments.Amazon.Com ID#F1Khwu3Wor9Qavs	218.87		
2/13		02/13Bankcard Deposit -0226342417	221.84		
2/13		Shopify Transfer Shopify x	10,185.05		
2/13		Cashed/Deposited Item Retn Unpaid Fee		12.00	
2/13		Deposited Item Retn Unpaid - Paper 180213		463.47	
2/13		Wire Trans Svc Charge - Sequence: 180213123323 Srf# 0073366044707733 Trn#180213123323 Rfb#		45.00	
2/13		Wire Trans Svc Charge - Sequence: 180213135146 Srf# 0073366044204733 Trn#180213135146 Rfb#		30.00	
2/13		Purchase authorized on 02/12 Interapptive 800-952-7784 MO S588044070068427 Card 7336		49.95	
2/13		Purchase authorized on 02/12 Interapptive 800-952-7784 MO S588044075287187 Card 7336		49.95	
2/13		WT 180213-123323 Ici Bank Limited /Bnf=Bincy Joseph Srf# 0073366044707733 Trn#180213123323 Rfb#		2,087.50	
2/13		WT Fed#04672 Pacific Premier Ba /Ftr/Bnf=Hitf Pacifica Blue Diamond V, LLC Srf# 0073366044204733 Trn#180213135146 Rfb#		29,379.03	
2/13	<	Business to Business ACH Debit - Anthem Blue I04O Corp Pymt FL00117240 USA Dawgs Inc		5,500.00	54,642.60
2/14		02/14Bankcard Deposit -0226342417	141.48		
2/14		Shopify Transfer Shopify x	3,019.39		
2/14		Purchase authorized on 02/12 USPS Postage Stam El Segundo CA S308044104935287 Card 7351		2,000.00	

Account number: 8118 ■ February 7, 2018 - February 28, 2018 ■ Page 3 of 9

**WELLS
FARGO****Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/14		Purchase authorized on 02/12 Stamps.Com *Uspos 877-782-6785 CA S468044121449377 Card 7336		2,000.00	
2/14		Purchase authorized on 02/13 WWW.Smartmail.Com Collingwood Aus S468045057678234 Card 7351		811.00	
2/14	<	Business to Business ACH Debit - Google Payment US0013Z2x8 U.S.A. Dawgs, Inc.		500.00	52,492.47
2/15		Rakuten Comm1385 1802131049 0047641 Checking	272.40		
2/15		Opensky Project 021518ACH xxxxx0666 Usadawgs	4,722.02		
2/15		Shopify Transfer Shopify x	2,857.42		
2/15		Deposit	538.00		
2/15		Deposit	9,888.00		
2/15		Paypal Transfer 180215 5R822Adxz4Pzq USA Dawgs Inc	2,000.00		
2/15		Wire Trans Svc Charge - Sequence: 180215086214 Srf# Trn#180215086214 Rfb#		30.00	
2/15		Purchase authorized on 02/13 USPS Postage Stam El Segundo CA S388045006819064 Card 7336		2,800.00	
2/15		Purchase authorized on 02/14 Interapptive 800-952-7784 MO S308046062144260 Card 7336		14.95	
2/15		WT Fed#00132 Citibank, N.A. /Ftr/Bnf=Direct Service Inc Srf# Trn#180215086214 Rfb#		4,190.50	
2/15		Purchase authorized on 02/15 Target T- 4100 Blue Di Las Vegas NV P00000000880562338 Card 7336		47.70	65,687.16
2/16		Groupon Payments 180215 00008142/74 USA Dawgs	73.92		
2/16		Amznjdp1Tjnk Checkout 180216 I131353A4Hfxkrh Payments.Amazon.Com ID#I131353A4Hfxkrh	323.05		
2/16		Amznjdp1Tjnk Checkout 180216 Eeikv9Rt4Ovure2 Payments.Amazon.Com ID#Eeikv9Rt4Ovure2	479.32		
2/16		Amznjdp1Tjnk Checkout 180216 I16Fmut0O2EZ14I Payments.Amazon.Com ID#I16Fmut0O2EZ14I	537.06		
2/16		Groupon Payments 180215 00008142/194 U.S.A. Dawgs, Inc.	9,948.53		
2/16		Shopify Transfer Shopify x	2,933.07		
2/16		Paypal Transfer 180216 5R822Adyfb36E USA Dawgs Inc	1,500.00		
2/16		Purchase authorized on 02/14 Stamps.Com *Uspos 877-782-6785 CA S468045611913876 Card 7336		1,000.00	
2/16		Purchase authorized on 02/14 Amazon Mktpplace Pm WWW.Amazon.CO WA S308046012636787 Card 7336		210.28	
2/16		Purchase authorized on 02/14 Amazon Mktpplace Pm Amzn.Com/Bill WA S468046025361730 Card 7336		25.50	
2/16		Purchase authorized on 02/15 Interapptive 800-952-7784 MO S468047040676111 Card 7336		49.95	
2/16		Online Transfer to U.S.A. Dawgs, Inc. Business Checking xxxxxx8126 Ref #Ib0495J3Gd on 02/16/18		30,000.00	
2/16		Online Transfer to U.S.A. Dawgs, Inc. Business Checking xxxxxx8134 Ref #Ib0495Jg7W on 02/16/18		11,000.00	39,196.38
2/20		Amznjdpri3Z Checkout 180219 Wujtqlfgu77Qrkh Payments.Amazon.Com ID#Wujtqlfgu77Qrkh	354.93		
2/20		Massgenie Epay 180219 Trk-969944 USA Dawgs Inc	13.60		
2/20		Amznjdu1V0J2 Checkout 180220 Q6Rfqgfomk12Xs1 Payments.Amazon.Com ID#Q6Rfqgfomk12Xs1	289.89		
2/20		Amznjdr6Zb5Q Checkout 180219 Tgji3Ryikdln3Fb Payments.Amazon.Com ID#Tgji3Ryikdln3Fb	550.28		
2/20		Amznjdtc5668 Checkout 180219 Kpfwu7luhr6Xzf2 Payments.Amazon.Com ID#Kpfwu7luhr6Xzf2	715.63		
2/20		Overstock.Com Vendorpymt \lea*1*000071755\	1,342.56		
2/20		Paypal Transfer 180219 5R822Ae2Q5Ate USA Dawgs Inc	1,469.15		
2/20		Paypal Transfer 180218 5R822Ae23Ke9W USA Dawgs Inc	2,771.72		
2/20		Shopify Transfer Shopify x	2,443.73		
2/20		Paypal Transfer 180220 5R822Ae3Qtt2N USA Dawgs Inc	1,759.05		
2/20		Deposit	7,916.00		
2/20		Purchase authorized on 02/14 Amazon Mktpplace Pm WWW.Amazon.CO WA S308046153622484 Card 7336		101.70	

Account number: 8118 ■ February 7, 2018 - February 28, 2018 ■ Page 4 of 9

**WELLS
FARGO****Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/20		Purchase authorized on 02/15 USPS Postage Stam El Segundo CA S388046548867960 Card 7336		2,800.00	
2/20		Purchase authorized on 02/15 Intuit *Checks / F 800-446-8848 CA S468046753555549 Card 7351		306.32	
2/20		Purchase authorized on 02/15 WWW.1and1.Com 877-461-2631 PA S308047117373233 Card 7351		89.94	
2/20		Purchase authorized on 02/15 Amazon Mktplace Pm WWW.Amazon.CO WA S588047144611758 Card 7351		50.85	
2/20		Purchase authorized on 02/16 Stamps.Com *Uspos 877-782-6785 CA S308047597441830 Card 7336		500.00	
2/20		Purchase authorized on 02/16 Stamps.Com *Uspos 877-782-6785 CA S588047602654701 Card 7336		500.00	
2/20		Purchase authorized on 02/16 Stamps.Com *Uspos 877-782-6785 CA S388047609479657 Card 7336		500.00	
2/20		Purchase authorized on 02/16 Stamps.Com *Uspos 877-782-6785 CA S308047611114376 Card 7336		500.00	
2/20		Purchase authorized on 02/16 Stamps.Com *Uspos 877-782-6785 CA S388047729814619 Card 7336		500.00	
2/20		Purchase authorized on 02/16 Amazon Mktplace Pm WWW.Amazon.CO WA S588047821164860 Card 7351		101.70	
2/20		Recurring Payment authorized on 02/19 Rackspace Email & 210-312-4000 TX S588050556690135 Card 7351		222.00	
2/20	<	Business to Business ACH Debit - Google Payment US00141Ufw U.S.A. Dawgs, Inc.		500.00	
2/20		Groupon Reversal 180216 00008142/74 USA Dawgs		73.92	
2/20		Groupon Reversal 180216 00008142/194 U.S.A. Dawgs, Inc.		9,948.53	42,127.96
2/21		Amznjdvhavk1 Checkout 180221 Kwkf0Jbjqm16Mef Payments.Amazon.Com ID#Kwkf0Jbjqm16Mef	433.30		
2/21		Shopify Transfer Shopify x	12,614.63		
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S388050558245529 Card 7336		2,000.00	
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S308050620445222 Card 7351		1,500.00	
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S588050646879672 Card 7336		900.00	
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S468050664424166 Card 7351		1,000.00	
2/21		Purchase authorized on 02/19 USPS Postage Stam El Segundo CA S588050672890448 Card 7344		2,000.00	
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S588050675772684 Card 7344		200.00	
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S588050746380483 Card 7344		200.00	
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S308050753187325 Card 7344		100.00	
2/21		Purchase authorized on 02/19 Stamps.Com *Uspos 877-782-6785 CA S588050754507198 Card 7344		70.00	
2/21		Purchase authorized on 02/19 Vzwrsls*Ivr Vw 800-922-0204 FL S468050850594832 Card 7344		294.15	
2/21		Purchase authorized on 02/19 Verizon Wrl My Acc 800-9220204 CA S388051005365526 Card 7344		74.35	
2/21	102	Cashed Check		2,291.67	44,545.72
2/22		Rakuten Comm1385 1802201132 0047641 Checking	57.25		
2/22		Amznjdwwqraz Checkout 180222 Qupzs42Fj07Dp26 Payments.Amazon.Com ID#Qupzs42Fj07Dp26	875.75		
2/22		02/22Bankcard Deposit -0226342417	11,609.72		
2/22		Shopify Transfer Shopify x	3,463.66		
2/22		Edeposit IN Branch/Store 02/22/18 10:54:31 Am 4182 Blue Diamond Rd Las Vegas NV 7344	5,031.67		
2/22		Paypal Transfer 180222 5R822Ae5Jfgjs USA Dawgs Inc	2,000.00		
2/22		WT Seq166110 Gemcap Lending I, LLC /Org=Gemcap Lending I, LLC Srf# Gw00000011831199 Trn#180222166110 Rfb# 8609	1,465.58		

Account number: 8118 ■ February 7, 2018 - February 28, 2018 ■ Page 5 of 9

**WELLS
FARGO****Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/22		Wire Trans Svc Charge - Sequence: 180222166110 Srf# Gw00000011831199 Trn#180222166110 Rfb# 8609		15.00	
2/22		Purchase Intl authorized on 02/20 American Ai 001519 Toronto Can S468051538467871 Card 7344		270.78	
2/22		International Purchase Transaction Fee		8.12	
2/22		Purchase authorized on 02/20 Stamps.Com *Uspos 877-782-6785 CA S308051555572784 Card 7336		2,500.00	
2/22		Purchase authorized on 02/20 Stamps.Com *Uspos 877-782-6785 CA S388051604857107 Card 7336		500.00	
2/22		Purchase authorized on 02/20 Stamps.Com *Uspos 877-782-6785 CA S468051741373910 Card 7344		500.00	
2/22		Purchase authorized on 02/20 USPS Postage Stam El Segundo CA S308051744722898 Card 7344		100.00	
2/22		Purchase authorized on 02/20 USPS Postage Stam El Segundo CA S388051829171948 Card 7344		950.00	
2/22	<	Business to Business ACH Debit - Google Payment US001464ID U.S.A. Dawgs, Inc.		500.00	63,705.45
2/23		Amznjdyc6Mm2 Checkout 180223 x5Bms9Om2Srhxjg Payments.Amazon.Com ID#x5Bms9Om2Srhxjg	825.74		
2/23		02/23Bankcard Deposit -0226342417	1,607.75		
2/23		Shopify Transfer Shopify x	2,640.37		
2/23		Paypal Transfer 180223 5R822Ae6R5Lva USA Dawgs Inc	1,000.00		
2/23		Purchase authorized on 02/21 Liquid Web Lansing MI S588052536121710 Card 7336		382.86	
2/23		Purchase authorized on 02/21 Stamps.Com *Uspos 877-782-6785 CA S468052556309209 Card 7336		2,500.00	
2/23		Purchase authorized on 02/21 Stamps.Com *Uspos 877-782-6785 CA S468052719030713 Card 7344		850.00	
2/23		Purchase authorized on 02/21 Stamps.Com *Uspos 877-782-6785 CA S308052733861547 Card 7344		400.00	
2/23		Purchase authorized on 02/22 Interapptive 800-952-7784 MO S308054043271830 Card 7336		14.95	65,631.50
2/26		Amznjdzrmhlv Checkout 180226 T19C0M90Tuek7L1 Payments.Amazon.Com ID#T19C0M90Tuek7L1	195.48		
2/26		Amznje0Hcdqc Marketplac 180226 Rtu62B5Dxfsirzv Payments.Amazon.Com ID#Rtu62B5Dxfsirzv	30,208.85		
2/26		Wanelo Marketpla Transfer Wanelo Marketpl x	16.38		
2/26		Shopify Transfer Shopify x	24.53		
2/26		Amznje3C85Cz Checkout 180226 S5Nabsswp8Bkmmi Payments.Amazon.Com ID#S5Nabsswp8Bkmmi	398.57		
2/26		Amznje172Ahn Checkout 180226 Gwn7H7Wncyq9Wqj Payments.Amazon.Com ID#Gwn7H7Wncyq9Wqj	518.45		
2/26		Hollarinc8246 USA Dawgs USA Dawgs Payout Through 02/18	2,133.49		
2/26		Shopify Transfer Shopify x	3,240.21		
2/26		Purchase authorized on 02/22 Delta Air 006705 Bellevue WA S308053504710001 Card 7344		183.18	
2/26		Purchase authorized on 02/22 Stamps.Com *Uspos 877-782-6785 CA S588053565088801 Card 7336		2,500.00	
2/26		Purchase authorized on 02/22 Stamps.Com *Uspos 877-782-6785 CA S468053733505942 Card 7344		600.00	
2/26		Purchase authorized on 02/22 Stamps.Com *Uspos 877-782-6785 CA S468053737812847 Card 7344		100.00	
2/26		Purchase authorized on 02/23 Stamps.Com *Uspos 877-782-6785 CA S588054546923911 Card 7336		2,600.00	
2/26		Purchase authorized on 02/23 Stamps.Com *Uspos 877-782-6785 CA S468054609428840 Card 7336		400.00	
2/26		Purchase authorized on 02/23 Stamps.Com *Uspos 877-782-6785 CA S388054730097094 Card 7344		400.00	
2/26		Purchase authorized on 02/23 Stamps.Com *Uspos 877-782-6785 CA S308054731869893 Card 7344		100.00	
2/26		Purchase authorized on 02/23 Solid Commerce 310-4614575 CA S468054827570490 Card 7351		1,143.40	

Account number: 8118 ■ February 7, 2018 - February 28, 2018 ■ Page 6 of 9

**WELLS
FARGO****Transaction history (continued)**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/26		02/26Bankcard Deposit -0226342417		13.49	
2/26		Online Transfer to U.S.A. Dawgs, Inc. Business Checking xxxxxx8134 Ref #lb049Z58Qh on 02/26/18		10,000.00	
2/26	<	Business to Business ACH Debit - Google Payment US00147Jid U.S.A. Dawgs, Inc.		500.00	83,827.39
2/27		Amznje41Y0MO Checkout 180227 Osnhd0lwzltr7V Payments.Amazon.Com ID#Osnhd0lwzltr7V	464.18		
2/27		Massgenie Epay 180227 Trk-972964 USA Dawgs Inc	141.10		
2/27		02/27Bankcard Deposit -0226342417	461.70		
2/27		Shopify Transfer Shopify x	8,753.46		
2/27		Paypal Transfer 180227 5R822Aea8849E USA Dawgs Inc	2,000.00		
2/27		WT Seq183180 Gemcap Lending I, LLC /Org=Gemcap Lending I, LLC Srf# Gw00000012331242 Trn#180227183180 Rfb# 8656	254.15		
2/27		Wire Trans Svc Charge - Sequence: 180227101430 Srf# Trn#180227101430 Rfb#		45.00	
2/27		Wire Trans Svc Charge - Sequence: 180227183180 Srf# Gw00000012331242 Trn#180227183180 Rfb# 8656		15.00	
2/27		WT 180227-101430 Icici Bank Limited /Bnf=Bindu Joseph Srf# Trn#180227101430 Rfb#		1,875.00	
2/27	<	Business to Business ACH Debit - Google Payment US00148Vvj U.S.A. Dawgs, Inc.		500.00	
2/27	104	Check		813.75	92,653.23
2/28		Amznje5Hdul8 Checkout 180228 x3x90lbkjdbqm7L Payments.Amazon.Com ID#x3x90lbkjdbqm7L	625.18		
2/28		Opensky Project 022818ACH xxxxx0666 Usadawgs	5,765.68		
2/28		02/28Bankcard Deposit -0226342417	446.50		
2/28		Shopify Transfer Shopify x	3,427.23		
2/28		Wire Trans Svc Charge - Sequence: 180228183788 Srf# Trn#180228183788 Rfb#		45.00	
2/28		Purchase authorized on 02/26 Stamps.Com *Uspos 877-782-6785 CA S468057551639372 Card 7344		2,700.00	
2/28		Purchase authorized on 02/26 Stamps.Com *Uspos 877-782-6785 CA S388057552030929 Card 7336		2,700.00	
2/28		Purchase authorized on 02/26 Stamps.Com *Uspos 877-782-6785 CA S388057687742237 Card 7344		300.00	
2/28		Purchase authorized on 02/26 Stamps.Com *Uspos 877-782-6785 CA S308057688064729 Card 7351		2,500.00	
2/28		Purchase authorized on 02/26 Stamps.Com *Uspos 877-782-6785 CA S388057701543192 Card 7351		300.00	
2/28		Purchase authorized on 02/26 Stamps.Com *Uspos 877-782-6785 CA S308057701903207 Card 7336		200.00	
2/28		Recurring Payment authorized on 02/26 Adobe Systems, Inc 800-443-8158 CA S308058081797316 Card 7351		184.95	
2/28		Purchase Intl authorized on 02/27 Air Can* 014219 Aircanada.Com Can S308058737121999 Card 7351		1,184.70	
2/28		International Purchase Transaction Fee		35.54	
2/28		WT 180228-183788 Royal Bank of Canad /Bnf=Capricmw Insurance Services Ltd Srf# Trn#180228183788 Rfb#		4,187.17	88,580.46
Ending balance on 2/28					88,580.46
Totals			\$297,398.80	\$208,818.34	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Account number: **8118** ■ February 7, 2018 - February 28, 2018 ■ Page 7 of 9**WELLS
FARGO****Summary of checks written** (checks listed are also displayed in the preceding Transaction history)

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
101	2/9	2,291.67	102	2/21	2,291.67	104 *	2/27	813.75

* Gap in check sequence.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 02/07/2018 - 02/28/2018

Standard monthly service fee \$14.00

You paid \$0.00

We waived the fee this fee period to allow you to meet the requirements to avoid the monthly service fee. Your fee waiver is about to expire. You will need to meet the requirement(s) to avoid the monthly service fee.

How to avoid the monthly service fee

Minimum required

This fee period

Have any **ONE** of the following account requirements

• Average ledger balance	\$7,500.00	\$51,654.00 <input checked="" type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	8 <input checked="" type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	63 <input checked="" type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	1 <input checked="" type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input checked="" type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information		

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Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	86	200	0	0.50	0.00
Total service charges					\$0.00

**IMPORTANT ACCOUNT INFORMATION****Important information about legal process fees.**

The fee for legal order processing, which includes handling levies, writs, garnishments, and any other legal documents that require funds to be attached, remains \$125. However, effective 2/16/18, the bank will assess no more than two legal process fees per account, per calendar month. Please note, the calendar month may not coincide with your statement cycle.

Account number: 8118 ■ February 7, 2018 - February 28, 2018 ■ Page 8 of 9

WELLS
FARGO

Using Combined Balances to Avoid Monthly Service Fees

We want to share some important information with you about avoiding monthly service fees using combined balances. A checking account with a combined balance option to avoid a monthly service fee cannot be linked to another checking account with a combined balance option. Any other accounts linked to a checking account with a combined balance option to avoid a monthly service fee cannot simultaneously be linked to another checking account with a combined balance option.

For questions or clarification, please call the phone bank number at the top of your statement. We appreciate your business.



Wells Fargo Business Choice Checking

Account number: **8126** ■ February 7, 2018 - February 28, 2018 ■ Page 1 of 5**WELLS
FARGO**

U.S.A. DAWGS, INC.
DEBTOR IN POSSESSION
CH 11 CASE #18-10453(NV)
4120 W WINDMILL LN STE 106
LAS VEGAS NV 89139-5855

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
P.O. Box 6995
Portland, OR 97228-6995

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Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking ☒
Online Statements ☒
Business Bill Pay ☐
Business Spending Report ☒
Overdraft Protection ☐

Activity summary

Beginning balance on 2/7	\$0.00
Deposits/Credits	62,000.00
Withdrawals/Debits	- 59,508.03
Ending balance on 2/28	\$2,491.97
Average ledger balance this period	\$9,128.87

Account number: **8126**

U.S.A. DAWGS, INC.
DEBTOR IN POSSESSION
CH 11 CASE #18-10453(NV)

Nevada account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 321270742

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: **8126** ■ February 7, 2018 - February 28, 2018 ■ Page 2 of 5**WELLS
FARGO****Transaction history**

<i>Date</i>	<i>Check Number</i>	<i>Description</i>	<i>Deposits/ Credits</i>	<i>Withdrawals/ Debits</i>	<i>Ending daily balance</i>
2/9		Online Transfer From U.S.A. Dawgs, Inc. Business Checking xxxxxx8118 Ref #Ib048F8Rjl on 02/09/18	32,000.00		
2/9	119	Cashed Check		846.31	
2/9	112	Cashed Check		835.88	
2/9	108	Cashed Check		1,048.66	
2/9	105	Cashed Check		763.92	
2/9	106	Cashed Check		772.37	
2/9	104	Cashed Check		738.03	
2/9	114	Cashed Check		914.71	
2/9	107	Deposited OR Cashed Check		1,935.36	
2/9	117	Cashed Check		2,250.14	
2/9	103	Check		1,489.67	
2/9	115	Check		4,428.08	
2/9	102	Check		1,197.77	
2/9	116	Check		1,595.57	13,183.53
2/12	118	Check		3,490.71	
2/12	110	Check		5,394.25	4,298.57
2/13	109	Cashed Check		622.17	
2/13	113	Check		733.68	
2/13	111	Check		1,759.23	1,183.49
2/14	101	Check		764.82	418.67
2/16		Online Transfer From U.S.A. Dawgs, Inc. Business Checking xxxxxx8118 Ref #Ib0495J3Gd on 02/16/18	30,000.00		30,418.67
2/20	135	Deposited OR Cashed Check		1,595.56	
2/20	127	Deposited OR Cashed Check		1,935.36	
2/20	129	Cashed Check		474.89	
2/20	120	Cashed Check		4,428.09	
2/20	124	Cashed Check		533.16	
2/20	136	Cashed Check		2,250.14	
2/20	134	Cashed Check		706.25	
2/20	123	Check		1,144.47	
2/20	138	Check		477.15	
2/20	122	Check		1,197.76	
2/20	131	Check		1,759.23	
2/20	130	Check		5,394.25	8,522.36
2/21	126	Check		384.63	
2/21	125	Check		437.30	
2/21	133	Check		376.03	7,324.40
2/22	132	Check		522.73	
2/22	128	Check		819.00	
2/22	137	Check		3,490.70	2,491.97
Ending balance on 2/28					2,491.97
Totals			\$62,000.00	\$59,508.03	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

Summary of checks written (checks listed are also displayed in the preceding Transaction history)

<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>	<i>Number</i>	<i>Date</i>	<i>Amount</i>
101	2/14	764.82	107	2/9	1,935.36	113	2/13	733.68
102	2/9	1,197.77	108	2/9	1,048.66	114	2/9	914.71
103	2/9	1,489.67	109	2/13	622.17	115	2/9	4,428.08
104	2/9	738.03	110	2/12	5,394.25	116	2/9	1,595.57
105	2/9	763.92	111	2/13	1,759.23	117	2/9	2,250.14
106	2/9	772.37	112	2/9	835.88	118	2/12	3,490.71

Account number: **8126** ■ February 7, 2018 - February 28, 2018 ■ Page 3 of 5**WELLS
FARGO****Summary of checks written (continued)**

Number	Date	Amount	Number	Date	Amount	Number	Date	Amount
119	2/9	846.31	127	2/20	1,935.36	133	2/21	376.03
120	2/20	4,428.09	128	2/22	819.00	134	2/20	706.25
122 *	2/20	1,197.76	129	2/20	474.89	135	2/20	1,595.56
123	2/20	1,144.47	130	2/20	5,394.25	136	2/20	2,250.14
124	2/20	533.16	131	2/20	1,759.23	137	2/22	3,490.70
125	2/21	437.30	132	2/22	522.73	138	2/20	477.15
126	2/21	384.63						

* Gap in check sequence.

Monthly service fee summary

For a complete list of fees and detailed account information, see the Wells Fargo Account Fee and Information Schedule and Account Agreement applicable to your account (EasyPay Card Terms and Conditions for prepaid cards) or talk to a banker. Go to wellsfargo.com/feefaq for a link to these documents, and answers to common monthly service fee questions.

Fee period 02/07/2018 - 02/28/2018

Standard monthly service fee \$14.00

You paid \$0.00

We waived the fee this fee period to allow you to meet the requirements to avoid the monthly service fee. Your fee waiver is about to expire. You will need to meet the requirement(s) to avoid the monthly service fee.

How to avoid the monthly service fee

Minimum required

This fee period

Have any **ONE** of the following account requirements

• Average ledger balance	\$7,500.00	\$9,129.00 <input checked="" type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	0 <input type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	0 <input type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information		

WX/WX

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	37	200	0	0.50	0.00
Total service charges					\$0.00

**IMPORTANT ACCOUNT INFORMATION**

Account number: 8126 ■ February 7, 2018 - February 28, 2018 ■ Page 4 of 5

**WELLS
FARGO**

Important information about legal process fees.

The fee for legal order processing, which includes handling levies, writs, garnishments, and any other legal documents that require funds to be attached, remains \$125. However, effective 2/16/18, the bank will assess no more than two legal process fees per account, per calendar month. Please note, the calendar month may not coincide with your statement cycle.

Using Combined Balances to Avoid Monthly Service Fees

We want to share some important information with you about avoiding monthly service fees using combined balances. A checking account with a combined balance option to avoid a monthly service fee cannot be linked to another checking account with a combined balance option. Any other accounts linked to a checking account with a combined balance option to avoid a monthly service fee cannot simultaneously be linked to another checking account with a combined balance option.

For questions or clarification, please call the phone bank number at the top of your statement. We appreciate your business.



You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

Wells Fargo Business Choice Checking

Account number: **8134** ■ February 7, 2018 - February 28, 2018 ■ Page 1 of 4**WELLS
FARGO**

U.S.A. DAWGS, INC.
DEBTOR IN POSSESSION
CH 11 CASE #18-10453(NV)
4120 W WINDMILL LN STE 106
LAS VEGAS NV 89139-5855

Questions?

Available by phone 24 hours a day, 7 days a week:
Telecommunications Relay Services calls accepted

1-800-CALL-WELLS (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: wellsfargo.com/biz

Write: Wells Fargo Bank, N.A. (825)
P.O. Box 6995
Portland, OR 97228-6995

Your Business and Wells Fargo

Visit wellsfargoworks.com to explore videos, articles, infographics, interactive tools, and other resources on the topics of business growth, credit, cash flow management, business planning, technology, marketing, and more.

Account options

A check mark in the box indicates you have these convenient services with your account(s). Go to wellsfargo.com/biz or call the number above if you have questions or if you would like to add new services.

Business Online Banking ☒
Online Statements ☒
Business Bill Pay ☐
Business Spending Report ☒
Overdraft Protection ☐

Activity summary

Beginning balance on 2/7	\$0.00
Deposits/Credits	21,000.00
Withdrawals/Debits	- 20,549.40
Ending balance on 2/28	\$450.60
Average ledger balance this period	\$3,998.46

Account number: **8134**

U.S.A. DAWGS, INC.
DEBTOR IN POSSESSION
CH 11 CASE #18-10453(NV)

Nevada account terms and conditions apply

For Direct Deposit use
Routing Number (RTN): 321270742

For Wire Transfers use
Routing Number (RTN): 121000248

Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed on your statement or visit your Wells Fargo store.

Account number: **8134** ■ February 7, 2018 - February 28, 2018 ■ Page 2 of 4**WELLS
FARGO****Transaction history**

Date	Check Number	Description	Deposits/ Credits	Withdrawals/ Debits	Ending daily balance
2/16		Online Transfer From U.S.A. Dawgs, Inc. Business Checking xxxxxx8118 Ref #lb0495Jg7W on 02/16/18	11,000.00		11,000.00
2/22	<	Business to Business ACH Debit - IRS Usatapytmt 022218 225845320179639 U S A Dawgs Inc		10,747.40	252.60
2/26		Online Transfer From U.S.A. Dawgs, Inc. Business Checking xxxxxx8118 Ref #lb049Z58Qh on 02/26/18	10,000.00		10,252.60
2/28	<	Business to Business ACH Debit - IRS Usatapytmt 022818 225845920741407 U S A Dawgs Inc		9,802.00	450.60
Ending balance on 2/28					450.60
Totals			\$21,000.00	\$20,549.40	

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.

< **Business to Business ACH:** If this is a business account, this transaction has a return time frame of one business day from post date. This time frame does not apply to consumer accounts.

Monthly service fee summary

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Fee period 02/07/2018 - 02/28/2018

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How to avoid the monthly service fee

Minimum required

This fee period

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• Average ledger balance	\$7,500.00	\$3,998.00 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Business Payroll Services account	1	0 <input type="checkbox"/>
• Qualifying transaction from a linked Wells Fargo Merchant Services account	1	0 <input type="checkbox"/>
• Total number of posted Wells Fargo Debit Card purchases and/or payments	10	0 <input type="checkbox"/>
• Enrollment in a linked Direct Pay service through Wells Fargo Business Online	1	0 <input type="checkbox"/>
• Combined balances in linked accounts, which may include	\$10,000.00	<input type="checkbox"/>
- Average ledger balances in business checking, savings, and time accounts		
- Most recent statement balance in eligible Wells Fargo business credit cards and lines of credit, and combined average daily balances from the previous month in eligible Wells Fargo business and commercial loans and lines of credit		
- For complete details on how you can avoid the monthly service fee based on your combined balances please refer to page 7 of the Business Account Fee and Information Schedule at www.wellsfargo.com/biz/fee-information		

WX/WX

Account transaction fees summary

Service charge description	Units used	Units included	Excess units	Service charge per excess units (\$)	Total service charge (\$)
Cash Deposited (\$)	0	7,500	0	0.0030	0.00
Transactions	2	200	0	0.50	0.00
Total service charges					\$0.00

Account number: 8134 ■ February 7, 2018 - February 28, 2018 ■ Page 3 of 4

WELLS
FARGO



IMPORTANT ACCOUNT INFORMATION

Important information about legal process fees.

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[illegible]